



Bhakti Deshpande <bhakti.deshpande@sumasoft.net>

Excel Format and validations

13 messages

Bhakti Deshpande <bhakti.deshpande@sumasoft.net>

Fri, Sep 2, 2022 at 6:36 PM

To: Jai Prakash Verma <jai.verma@herofincorp.com>

Cc: Nikunj Rateria <nikunj.rateria@herofincorp.com>, Lalit Verma <lalit.verma@herofincorp.com>, Jai Govind Pancholi <jai.pancholi@herofincorp.com>, Rutuja Jade <rutuja.jade@sumasoft.net>

Hi Jai,

Please find the attached excel format for the transactions.

Following validations are applied on columns.

disbursalDateSTR : Format is **mm/dd/YYYY**.
maturityDateSTR : Format is **mm/dd/YYYY**.
DPDDays : This column should contain only numbers.
loanStatus : This column will accept only "Open" value.

Please do not apply any customisations or any formatting to any column.
Sequence of the column should be maintained as per the mentioned format,
Also column headers need to be maintained as per the mentioned format.

Thanks and Regards.
Bhakti Deshpande

 **HFINODExcel (10).xlsx**
9K

Nikunj Rateria <nikunj.rateria@herofincorp.com>

Mon, Sep 5, 2022 at 12:05 PM

To: Jai Prakash Verma <jai.verma@herofincorp.com>


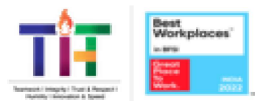
Cc: Lalit Verma <lalit.verma@herofincorp.com>, Jai Govind Pancholi <jai.pancholi@herofincorp.com>, Rutuja Jade <rutuja.jade@sumasoft.net>, Bhakti Deshpande <bhakti.deshpande@sumasoft.net>, Manish Rathi <manish.rathi@herofincorp.com>

Hi Jai ,

Request you to please share the same at the earliest

Nikunj Rateria

Sr. Associate Product - Retail Finance

 9330001295 nikunj.rateria@herofincorp.comwww.HeroFinCorp.com | [#KaroKhwabonSelshq](https://twitter.com/KaroKhwabonSelshq)

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Jai Prakash Verma <jai.verma@herofincorp.com>

Thu, Sep 8, 2022 at 10:48 AM

To: Bhakti Deshpande <bhakti.deshpande@sumasoft.net>

Cc: Nikunj Rateria <nikunj.rateria@herofincorp.com>, Lalit Verma <lalit.verma@herofincorp.com>, Jai Govind Pancholi <jai.pancholi@herofincorp.com>, Rutuja Jade <rutuja.jade@sumasoft.net>

Dear Bhakti,

Plz check this.

Thanks & Regards

Jai Prakash Verma

Sr. Associate - Operations

 +91 9599482281

 jai.verma@herofincorp.com

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 **Stock_update.xlsx**
141K

Nikunj Rateria <nikunj.rateria@herofincorp.com>

Fri, Sep 9, 2022 at 3:45 PM

To: Bhakti Deshpande <bhakti.deshpande@sumasoft.net>

Cc: Lalit Verma <lalit.verma@herofincorp.com>, Jai Govind Pancholi <jai.pancholi@herofincorp.com>, Rutuja Jade <rutuja.jade@sumasoft.net>, Manish Rathi <manish.rathi@herofincorp.com>, Jai Prakash Verma <jai.verma@herofincorp.com>

Hi Bhakti ,

Please confirm if all ok , then we do the final UAT

Nikunj Rateria

Sr. Associate Product - Retail Finance

9330001295

nikunj.rateria@herofincorp.com



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#KaroKhwabonSelshq



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Bhakti Deshpande <bhakti.deshpande@sumasoft.net>

Mon, Sep 12, 2022 at 10:55 AM

To: Nikunj Rateria <nikunj.rateria@herofincorp.com>, Jai Prakash Verma <jai.verma@herofincorp.com>

Cc: Lalit Verma <lalit.verma@herofincorp.com>, Jai Govind Pancholi <jai.pancholi@herofincorp.com>, Rutuja Jade <rutuja.jade@sumasoft.net>, Manish Rathi <manish.rathi@herofincorp.com>

Hi Nikunj and Jai

Please share one or two more latest excels for the reference .

[Quoted text hidden]

Jai Verma <jai.verma@herofincorp.com>

Mon, Sep 12, 2022 at 12:54 PM

To: Bhakti Deshpande <bhakti.deshpande@sumasoft.net>, Nikunj Rateria <nikunj.rateria@herofincorp.com>

Cc: Lalit Verma <lalit.verma@herofincorp.com>, Jai Govind Pancholi <jai.pancholi@herofincorp.com>, Rutuja Jade <rutuja.jade@sumasoft.net>, Manish Rathi <manish.rathi@herofincorp.com>

Dear Bhakti,

Plz find.

[Quoted text hidden]

 **New Microsoft Excel Worksheet.xlsx**
148K

Bhakti Deshpande <bhakti.deshpande@sumasoft.net>

Tue, Sep 13, 2022 at 4:27 PM

To: Nikunj Rateria <nikunj.rateria@herofincorp.com>

Cc: Lalit Verma <lalit.verma@herofincorp.com>, Jai Govind Pancholi <jai.pancholi@herofincorp.com>, Rutuja Jade <rutuja.jade@sumasoft.net>, Manish Rathi <manish.rathi@herofincorp.com>, Jai Verma <jai.verma@herofincorp.com>, Shruti Pimparkar <shruti.pimparkar@sumasoft.net>

Hi Nikunj,

Please find MOM of today's meeting **13/09/2022**

Trigger A consolidated weekly mail to go to BH/PH for cases beyond 60 DPD.
Share UAT and app link for testing purpose

Changes in escalation matrix : -

- Trigger all these escalation mails at 9 am .
- Consolidated mails to TM's and CM's also of their respective dealers instead of individual mails.
- 7th escalation Email with attached report will be sent to Risk/Credit head/PH/PM(shailesh.srivastava@herofincorp.com, [jai.pancholi](mailto:jai.pancholi@herofincorp.com), [hemant.hemant.saklecha@herofincorp.com](mailto:hemant.saklecha@herofincorp.com)) after 45 days of maturity date for overdue update of required loan ref numbers whose status is "OPEN & Waiting for PTP". This will be a weekly consolidated report with OD amount and DPDs.

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Bhakti Deshpande <bhakti.deshpande@sumasoft.net>

Tue, Sep 13, 2022 at 6:38 PM

To: Nikunj Rateria <nikunj.rateria@herofincorp.com>

Cc: Lalit Verma <lalit.verma@herofincorp.com>, Jai Govind Pancholi <jai.pancholi@herofincorp.com>, Rutuja Jade <rutuja.jade@sumasoft.net>, Manish Rathi <manish.rathi@herofincorp.com>, Jai Verma <jai.verma@herofincorp.com>, Shruti Pimparkar <shruti.pimparkar@sumasoft.net>

Hi Nikunj,

Please find the UAT Web link:-

<http://demockross.sumasoft.com/dusmileUI/#/login/HFIN>

username : - TAdmin
Password : - Sumasoft!123

UAT Apk link : -

<https://appho.st/d/Koty1600>

Download the UAT Apk from the above link

username : - 3348
Password : - Sumasoft!123

username : - 282
Password : - Sumasoft!123

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Jai Verma <jai.verma@herofincorp.com>

Wed, Sep 14, 2022 at 1:04 PM

To: Bhakti Deshpande <bhakti.deshpande@sumasoft.net>, Nikunj Rateria <nikunj.rateria@herofincorp.com>

Cc: Lalit Verma <lalit.verma@herofincorp.com>, Jai Govind Pancholi <jai.pancholi@herofincorp.com>, Rutuja Jade <rutuja.jade@sumasoft.net>, Manish Rathi <manish.rathi@herofincorp.com>, Shruti Pimparkar <shruti.pimparkar@sumasoft.net>

Dear Bhakti,

Plz find today data.

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 **New Microsoft Excel Worksheet.xlsx**
148K

Bhakti Deshpande <bhakti.deshpande@sumasoft.net> Wed, Sep 14, 2022 at 4:50 PM
To: Nikunj Rateria <nikunj.rateria@herofincorp.com>
Cc: Lalit Verma <lalit.verma@herofincorp.com>, Jai Govind Pancholi <jai.pancholi@herofincorp.com>, Rutuja Jade <rutuja.jade@sumasoft.net>, Manish Rathi <manish.rathi@herofincorp.com>, Shruti Pimparkar <shruti.pimparkar@sumasoft.net>, Jai Verma <jai.verma@herofincorp.com>, Ankita Kulkarni <ankita.kulkarni@sumasoft.net>

Hi Nikunj,

Please find the MOM of today's meeting 14/09/2022

- Add TM as a **Nikunj Rateria** to all the dealers whose TM is not present.
- Add CM and ZM as **Lalit Verma** to all the dealers whose CM and ZM's are not present.
- Whole Dealer Master data will be shared by - **Nikunj Rateria**.
- Need to check whatsapp communication service -sending sms via whatsapp.

@Nikunj Rateria Please find the excel format for all the dealer Master data .

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 **TW Milestone July_22 (1).xlsx**
236K

Jai Govind Pancholi <jai.pancholi@herofincorp.com> Wed, Sep 14, 2022 at 5:19 PM
To: Bhakti Deshpande <bhakti.deshpande@sumasoft.net>, Nikunj Rateria <nikunj.rateria@herofincorp.com>
Cc: Lalit Kumar Verma <lalit.verma@herofincorp.com>, Rutuja Jade <rutuja.jade@sumasoft.net>, Manish Rathi <manish.rathi@herofincorp.com>, Shruti Pimparkar <shruti.pimparkar@sumasoft.net>, Jai Prakash Verma <jai.verma@herofincorp.com>, Ankita Kulkarni <ankita.kulkarni@sumasoft.net>

++ One time approval to be sought for miniscule overdue amt waiver i.e. <1k

Regards

Jai Pancholi

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Jai Govind Pancholi <jai.pancholi@herofincorp.com> Thu, Sep 15, 2022 at 1:04 PM
To: Bhakti Deshpande <bhakti.deshpande@sumasoft.net>, Nikunj Rateria <nikunj.rateria@herofincorp.com>, Jai Prakash Verma <jai.verma@herofincorp.com>, Lalit Kumar Verma <lalit.verma@herofincorp.com>
Cc: Lalit Kumar Verma <lalit.verma@herofincorp.com>, Rutuja Jade <rutuja.jade@sumasoft.net>, Manish Rathi <manish.rathi@herofincorp.com>, Shruti Pimparkar <shruti.pimparkar@sumasoft.net>, Jai Prakash Verma <jai.verma@herofincorp.com>, Ankita Kulkarni <ankita.kulkarni@sumasoft.net>

Hi Nikunj, Lalit, Jai, Bhakti

Let's meet today for quick UAT to conclude whatever we finalized.

If all ok, let's give the UAT Demo to CRO tomorrow 1st Half.

Regards

Jai Pancholi

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Nikunj Rateria <nikunj.rateria@herofincorp.com>

Thu, Sep 15, 2022 at 4:07 PM

To: Bhakti Deshpande <bhakti.deshpande@sumasoft.net>

Cc: Lalit Verma <lalit.verma@herofincorp.com>, Jai Govind Pancholi <jai.pancholi@herofincorp.com>, Rutuja Jade

<rutuja.jade@sumasoft.net>, Manish Rathi <manish.rathi@herofincorp.com>, Shruti Pimparkar

<shruti.pimparkar@sumasoft.net>, Jai Verma <jai.verma@herofincorp.com>, Ankita Kulkarni <ankita.kulkarni@sumasoft.net>

Hi Bhakti ,

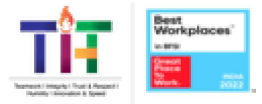
Please find the master data

Nikunj Rateria

Sr. Associate Product - Retail Finance

📞 9330001295

✉ nikunj.rateria@herofincorp.com



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 **Dealer Master As on 14th Sep (2).xlsx**
358K